

18.0 Application Forms and Instructions

Please read the instructions below carefully before completing the attached Forms.

GENERAL

1. Please complete the WHF Application Form and Client Information (CI) Form below. The CI Form is required by the South Pacific Stock Exchange's *Central Share Registry*, which will hold all records for WHF shareholders.
 2. Also provide the documentation listed below with the completed forms:
 - » Valid Photo ID: and
 - » Confirmation of Citizenship (foreign investors are to provide a certified copy of Passport(s))
 3. Your completed WHF Application Form, CI Form and payment for shares should be received by the Offer Manager no later than 5pm on Friday, 06 November, 2026.
 4. The Offer Period may be extended or closed (after the Offer is open) at any earlier date and time, without further notice. Applicants are therefore encouraged to submit their Applications as early as possible.
 5. Forms should be hand-delivered, mailed or emailed to:
- a. If paying by personal or bank cheque, please make out to KSB-Warwick IPO and deliver or mail to the above address.
- b. If paying by direct deposit, please make payment to the account below:

*Kontiki Capital Pte Ltd
Level 2, Plaza 1, FNPF Boulevard
33 Ellery Street
PO Box 17904, Suva
Email: broking@kontiki.com.fj*

*Bank name: BRED Bank
Bank Address: L/5, Tappoo City, Suva
Swift Code: BREDFJFJ
BSB Number: 119010
Acc. Name: KSB-Warwick IPO
Acc. Number: 008498700019*

NOTICE TO APPLICANTS

By completing an Application Form to apply for Shares, you are providing personal information to WHF through CSRL, which is contracted by WHF to manage registry services for WHF shareholders. WHF and CSRL on behalf of WHF, may collect, hold and use that personal information in order to process your application, effect legal transfer of shares, service your needs as a shareholder, provide facilities and services that you request and carry out appropriate administration. If you do not provide the information requested in the Application Form, WHF and CSRL may not be able to process or accept your application.

Your personal information may also be used from time to time to inform you about other products and services, which WHF and/or CSRL consider may be of interest to you. Your personal information may also be provided to the Company's agents and service providers on the basis that they deal with such information in accordance with applicable laws.

The types of agents and service providers that may be provided with your personal information and the circumstances in which your personal information may be shared are: the Share Registry for ongoing administration of the Shareholder register; printers and other companies for the purpose of preparation and distribution of statements and for handling mail; and legal, accounting, audit and other contractors, consultants or other advisers for the purpose of administering, and advising on, the Shares and for associated actions.

If an Applicant becomes a Shareholder, the Companies Act 2015 requires WHF to include information about the Shareholder (including Shares held) in its shareholders register. If you do not provide all the information requested, your Application Form may not be able to be processed. The information contained in the shareholders register may remain there even if that person ceases to be a shareholder. Information contained in the shareholders register is also used to facilitate dividend payments and corporate communications (including information on financial results and annual reports and other information that the Company may wish to communicate to its shareholders) and for compliance by WHF with legal and regulatory requirements.

By submitting an application with monies, you declare that

1. You understand that MCL reserves to itself the sole right as to whether to accept or reject any application for shares. The acceptance of applications, quantity and the allocation is at the discretion of MCL.
2. You have received a copy of the Prospectus and agree that all information and details made in this application are complete and correct and bound by all the terms and conditions of the sale of the shares set out in the Prospectus.
3. You agree to be bound by the Articles of Association of WHF.
4. You authorise MCL and the Share Registry to complete and execute any documents, if necessary, to transfer the shares to you.
5. You understand that the transfer of shares will involve either a private transfer prior to listing or an on-market transfer as part of listing. In the case of the latter, the transfer may take up to three business days to complete, and the Applicant would be unable to trade their shares until the transfer is completed.
6. You represent and warrant that:
 - a. You are over the age of 18 and not under any legal disability. Where any information is provided about another person, that person's consent has been obtained to provide that information to WHF.
 - b. The laws of Fiji and/or any other place do not prohibit you from being given the Prospectus or making an application or acquiring shares in WHF.
7. Neither WHF nor any person or entity guarantees any particular rate of return on the shares, nor do they guarantee the repayment of capital.
8. If the Offer does not proceed, all application monies will be returned without interest. If the number of shares allocated is fewer than the number applied for, surplus monies will be refunded following the closing of the Offer. Interest will not be paid on the monies refunded.

By submitting the application form together with a cheque or a cash payment for the amount payable in respect of the shares, you have accepted the terms and conditions of this Offer including the representations and warranties set out above. Failing to sign the form will not prevent a contract to purchase shares being formed.

Warwick Holdings (Fiji) Limited Application Form

INVESTOR NAME:

NUMBER OF SHARES APPLIED FOR:

PAYMENT:

[\$1.38 x No. of Shares applied for above. Your application must be for a minimum of 300 shares and in 100 share increments thereafter]

\$

PAYMENT METHOD[tick one]:

Personal / bank cheque

Direct Deposit

☐
☐

YOUR BROKER[tick one if applicable]:

FHL Securities

FijiStock Brokers

Kontiki Stockbroking

SUN Stock Brokers

☐
☐
☐
☐

INVESTOR CATEGORY[tick one]:

Employee of WHF Group*

Service provider or advisor to WHF Group*

Other

☐
☐
☐

** Includes resorts managed by WHF*

DECLARATION:

I have read the Prospectus and agree to be bound by the provisions of the Prospectus upon acceptance of my application.

Signature

Date

Client Information Form

SECTION A: DETAILS OF INVESTOR (IF NATURAL PERSON(S))

TYPE: ☐ Individual ☐ Joint/Family ☐ Trustee

FULL NAME (S):

DATE OF BIRTH: CITIZENSHIP:

GENDER: ☐ Male ☐ Female RESIDENCY: ☐ Resident ☐ Non Resident

TAX IDENTIFICATION NUMBER (if Fiji Citizen):

SHAREHOLDER IDENTIFICATION NUMBER (SIN) - if existing:

SECTION B: DETAILS OF INVESTOR (IF COMPANY, INSTITUTION, GROUP, TRUST, OTHERS)

TYPE: ☐ Institution/Company ☐ Group/Club ☐ Co-operative ☐ Mataqali
☐ Province ☐ Tikina ☐ Yavusa ☐ Trust

NATURE OF BUSINESS:

REGISTERED NAME:

DATE OF INCORPORATION: PLACE OF REGISTRATION:

AUTHORISED OFFICERS/TRUSTEES:

TAX IDENTIFICATION NUMBER (if Fiji registered):

SHAREHOLDER IDENTIFICATION NUMBER (SIN) - if existing:

SECTION C: CONTACT DETAILS

RESIDENTIAL ADDRESS:

Street:

Suburb:

Town/City:

Country:

Geographical Location: ☐ Central/Eastern ☐ Northern ☐ Western

POSTAL ADDRESS:

PHONE CONTACT: Mobile: Home/Work:

EMAIL ADDRESS: or failing this

SECTION D: ADDITIONAL INFORMATION

DIVIDEND MODE *(please indicate only one mode below with relevant details)*

☐ Direct Deposit

Bank:

Account Name:

Account Number:

☐ Telegraphic Transfer

Bank:

Account Number:

Bank Address:

BSB:

SWIFT BIC:

☐ Bank Draft

☐ Not-Negotiable Cheque in FJD – dispatch to the postal address given

☐ Re-Invest (if option available)

Note: Dividends will be remitted in Fijian Dollars. Please contact CSR should you wish to receive dividends in foreign currency.

DESPATCH OF SHAREHOLDER NOTICES AND ANNUAL REPORT *(please indicate only one mode below)*

☐ Via Mail – despatch to the postal address given	☐ Via Email – despatch to the email address given
	☐ Counter Collect from Share Registry

DESPATCH OF STATEMENT OF SHAREHOLDING *(please indicate only one mode below)*

☐ Via Mail – despatch to the postal address given	☐ Counter Collect from Stockbroker
☐ Via Email – despatch to the email address given	☐ I will access directly from Online Shareholder Portal

SHAREHOLDER ONLINE PORTAL

☐ Register me for the Online Shareholder Portal and provide first time log-in details via email address given

Note: The Shareholder Online Portal is an online platform that allows securityholders to register their profile and keep track of their investments. The use of the portal is subject to your agreement on the terms and conditions of use which can be accessed via the CSR website: www.csr.com.fj.